This brochure supplement provides information about Kong Meng Lee that supplements the VPWM Advisors brochure. You should have received a copy of that brochure. Please contact Kong Meng Lee if you did not receive VPWM Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Kong Meng Lee is also available on the SEC's website at www.adviserinfo.sec.gov.

# **VPWM Advisors**

Form ADV Part 2B - Individual Disclosure Brochure

for

# **Kong Meng Lee**

Personal CRD Number: 3264757 Investment Adviser Representative

> VPWM Advisors 120 S. Sixth Street, Suite 1200 Minneapolis, MN 55401 (651) 247-4903 kong.lee@lpl.com

> > UPDATED: 6/2/2016

## Item 2: Educational Background and Business Experience

Name: Kong Meng Lee Born: 1974

#### **Educational Background and Professional Designations:**

#### **Education:**

BA Business Management, Gustavus Adolphus - 1996

## **Business Background:**

01/2014 - Present Investment Adviser Representative

**VPWM Advisors** 

03/2013 - Present Wealth Advisor

LPL Financial LLC

03/2009 - 03/2013 Financial Advisor

AIG Retirement Advisors, Inc.

03/2009 – 06/2012 Financial Advisor

VALIC Financial Advisors, Inc.

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Kong Meng Lee is a registered representative and investment adviser representative with LPL Financial LLC, and the owner of a rental property. From time to time, she will offer clients advice or products from these activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. VPWM Advisors always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of VPWM Advisors in such individual's outside capacities.

## **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Kong Meng Lee does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through VPWM Advisors.

## **Item 6: Supervision**

As a representative of VPWM Advisors, Kong Meng Lee works closely with supervisor Joseph S. McRae, and all advice provided to clients is reviewed by this supervisor prior to implementation. Joseph McRae can be reached at (763) 587-7120. Kong Meng Lee adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.